EB-5 INVESTOR VISA PROGRAM

The United States Immigration Act’s EB-5 program provides a special category of immigration visa for the international investor. Through the program, foreigners have the opportunity to obtain U.S. permanent residency by investing in a qualifying, job-creating project.

WHAT IS AN EB5 INVESTOR VISA?

The U.S. Immigrant Investor Program - known as ‘EB-5’ - is one of the most efficient ways for people from around the world to obtain a green card and live in the United States of America. After the successful completion of the program, investors and their family members (spouse and children under the age of 21) are given a conditional resident status in the United States, which can be converted into a permanent residency with a path to citizenship.

HOW IT WORKS

Since its introduction in 1990 by the U.S. Immigration Act, the EB-5 Program provides a special category of immigration visa for the high-net-worth international investor. To qualify for the program, the applicant must invest $500,000 in a business or project located in an area of the United States with a high unemployment rate. The applicant’s investment must create 10 full-time jobs within a two-year period. After the approval of the initial application, which is focused primarily on establishing the legal source of the investment of $500,000 (known as an I-526 Petition), the applicant and his or her immediate family are eligible for a conditional resident status in the United States. Once the applicant establishes that the investment of $500,000 was made in the selected project and the 10 full-time jobs were created within the required period, the condition attached to the visa is removed and the applicant and family receive permanent resident status in the United States.
CREATE
Designed to reduce unemployment, EB-5 allows foreigners to create new jobs for Americans by investing in specially designated projects, such as The Ocean Resort Residences at The Conrad Fort Lauderdale Beach.

BENEFIT
Alongside benefitting the community, the applicant and his or her immediate family (spouse and children who are under the age of 21 at the time of visa appointment) will be awarded green cards and be allowed to live anywhere in the U.S.

BASIC REQUIREMENTS
- Investment of $500,000.00, plus $50,000 Admin Fee
- Proof of legal source of said investment via the I-526 Petition
- Each investment must create 10 full-time jobs for U.S. qualified workers

QUALIFY
Unlike other U.S. visa programs, there are no age, language, education or prior business experience requirements for the applicant. They can apply for citizenship after the successful completion of the EB-5 and the jobs formed from their investment.

THE PROJECT
The Ocean Resort Residences at the Conrad Fort Lauderdale Beach is an ultra-luxury 24-story west tower and a 5-story east tower project featuring a collection of beachfront residences and various amenities. The two towers contain a total of 290 residential units comprising of studio, 1-bedroom, 2-bedroom, 3-bedroom, penthouse and beachfront residences. The building architecture is by award-winning Michael Graves Architecture & Designed for the sophisticated and upwardly mobile, the spectacular interiors are by world-renowned Carlo Colombo that created a truly one-of-a-kind living experience. Inspired by the sinuous curves and sleek dimensions of yachts and ocean liners gliding across the horizon, The Ocean Resort Residences at the Conrad Fort Lauderdale Beach project has been designed to bridge a dramatic link to its oceanside environment. This nautical theme has been infused throughout this striking coastal landmark. Sophisticated in both design and intention, The Ocean Resort Residences at the Conrad Fort Lauderdale Beach investment project offers a selection of ownership options. The first combines possession of dazzling seaside condominium residences or beachfront villas with access to top flight Conrad Hotels & Resorts services. The second, while encompassing all the access above, is built around the ingenious condo-hotel concept. Under this model, owners dwell at their chic resort residences up to 30 days a year, served by daily housekeeping and valet parking. At other times, residences become resort suites for guests, earning additional revenue for the owners. The Ocean Resort Residences at the Conrad Fort Lauderdale Beach is a new destination lifestyle that not only creates the ultimate residential experience, but also provides a progressive residential and hospitality concept as part of the Conrad Hotels & Resorts network of exclusive properties.

INVESTMENT RISKS
There are two primary reasons why an investor’s loan is considered “At-Risk”: First, the USCIS may rule that the project does not qualify because the jobs have not been created. In the case of The Ocean Resort Residences at The Conrad Fort Lauderdale Beach, the USCIS has already approved the project’s I-924 Exemplar. This means that the project is approved and the projected new jobs estimate is reasonable. This project’s jobs have been created, and the hotel at the project is fully open and operational. Second, the investor may not be able to prove the source of funds for the $500,000 loan is legitimate. In the case of The Ocean Resort Residences at The Conrad Fort Lauderdale Beach, the project owners (Mr. Pierre Heafey and East Management, a Pegula family company) have guaranteed that any investors who are denied by the USCIS will receive a return of their investment within 120 days of the denial. Again, this is an important and unique way of reducing the risk of investment. If the I-526 is not approved, a visa will not be issued by the USCIS.
WHAT IS EB-5?

Immigration based job creation & economic growth program

Created by U.S. Congress in 1990, ran by USCIS, a Department of Homeland Security

Easiest & fastest way to become a permanent U.S. resident

EB-5 Investment Requirements

- $500,000 Investment. The source of the investment funds must be proven to be lawfully gained.
- Create 10 Jobs within 2 years of starting the investment.
- Investor must not be a prohibited person

EB-5 Advantages Compared to Other Visas

- No advanced requirements including education, work experience, special technical abilities etc.
- Freedom to live and work anywhere you wish
- Faster path to citizenship than H-1B or other visas
- Easy to apply
$500k + 10 = Green Card

You invest $500K in the U.S.
(additional fees may apply)

Create 10 jobs in 2 years through your investment

Receive a permanent Green Card after the investment is completed
EB-5 INVESTMENT PROCESS

1. **SUBSCRIBE**
   Invest $500,000 in an EB-5 Limited Partnership

2. **INVEST**
   The EB-5 Partnership makes a loan to a job creating project

3. **CREATE JOBS**
   Developer builds and operates the project

4. **GET REPAYED**
   Developer returns the EB-5 loan to the EB-5 Partnership in 5 years.

5. **WRAP UP**
   EB-5 Partnership votes to liquidate and returns the investment to Investors
Investor's Immigration Attorney reviews documents for investor source of funds, investor signs contracts, sends $500,000 investment to escrow account and transfers administration fee to the General Partner

1  ESCROW ACCOUNT

2  INVESTOR

3  Funds held/released according to Escrow Agreement. After funds released from Escrow and received by the Partnership, Partnership administers the job 4 creating investment by disbursing funds to the project.

4

5  Project returns funds after investment concludes

6  PROJECT COMPANY

7  Project prepares I-829 petition and submitted to USCIS

8  USCIS approves I-829 petition and awards permanent green card

9  Regional Center Immigration Attorney

10  Investment concluded, $500,000 returned from fund to Investor.

*Concept display only. Refer to specific offering documents and read thoroughly for exact process as each investment may have particular details that differ from the above concept map.*
### EB-5 IMMIGRATION PROCESS

<table>
<thead>
<tr>
<th>Step 1</th>
<th>Step 2</th>
<th>Step 3</th>
<th>Step 4</th>
<th>Step 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>Preliminary questionnaire</td>
<td>Investor’s EB-5 Attorney submits I-526 petition to USCIS</td>
<td>Approval of Immigrant Visa (or adjustment of status):</td>
<td>Approval of Immigrant Visa (or adjustment of status):</td>
<td>Regional Center aggregates job creation data and relevant project information for Investors Attorney</td>
</tr>
<tr>
<td>Project’s EB-5 provides investor with full package of confidential offering documents</td>
<td>Funds released from escrow and enters the partnership and then the project; investment term begins</td>
<td>Job creation window begins</td>
<td>Conditional permanent residency period begins</td>
<td>Investor’s attorney submits I-829 Petition to Remove Conditions</td>
</tr>
<tr>
<td>Investor completes and signs subscription booklet</td>
<td>Investor deposits $500,000 into fund or escrow account and pays $50,000 Administrative Fee</td>
<td>Investor’s attorney files application for immigrant visa or adjustment of status</td>
<td>Investment must be maintained and jobs created</td>
<td></td>
</tr>
</tbody>
</table>

- **I-526 (Phase I):** Funds deposit & application preparation
- **I-526 Petition:** 30 Days
- **Immigrant VISA or adjustment of status:** 16-20 Months
- **Conditional permanent residency period:** 6-8 Months*
- **I-829 (Phase III):** 24 Months
- **I-829 Petition removal of conditions:** 20-24 Months
# EB-5 Comprehensive Timeline

<table>
<thead>
<tr>
<th>YEAR 1</th>
<th>YEAR 2</th>
<th>YEAR 3</th>
<th>YEAR 4</th>
<th>YEAR 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stabilization of Hotel Operation &amp; Selling of Apartments</td>
<td></td>
<td></td>
<td></td>
<td>Exit Sale</td>
</tr>
<tr>
<td>(24 Months)</td>
<td></td>
<td></td>
<td>(30 Months)</td>
<td>(6 Months)</td>
</tr>
</tbody>
</table>

### 1-526 Conditional Green Card
- 15 Month Processing Time
- $500,000 Investment
- $50,000 Administration Fee
- Attorney, SOF, USCIS Fees

### 1-485 Change of Status
- 4-6 Months
- Attorney Fee
- USCIS Fees

### Conditional Residency Job Creation Period
- After 24 months, gather all the job creation data and file I-829 petition to remove conditions
- Job Creation Period can include time within I-485 Change of Status as well

### I-829 Approval Removal Of Conditions
- 12-15 Month Processing Time
- Attorney Fee
- USCIS Fees
EB-5 VISA FLOW CHART PROCESS

Complete Application

Attorney document review | Investment and admin fee collected

Determine lawful sources of funds

Submit I-526 application | Funds invested

Obtain I-526 Approval (up to 16 months)

Transfer file to National Visa Center (NVC) for Visa issuance

Consulate Interview

Receive conditional permanent Resident status (6-8 months)

Submit I-829 application (after 21 months of residency)

Removal of conditional residence and issuance of permanent residency (usually within 9 months) | Return of investment principal
1. Step 1: Sign CA, Eligibility Questionnaire, See Introductory Materials
   - Fill out the EB-5 Investor Eligibility Questionnaire:
   - Sign our Confidentiality Agreement to obtain our Investment Offering documents.
   - Read and understand all offering documents and make an investment decision.

2. Step 2: Prepare Source of Funds Report, Accredited Investor Status
   - If needed, sign a contract with a qualified firm to prepare your Source of Funds report and remit applicable payments to start the process.
   - Verify Accredited Investor status by providing Accredited Investor Certification letter through a different qualified professional.
   (If Applicable/Optional, accounting, immigration lawyers or financial consulting firm are all potentially capable choices.)

3. Step 3: Sign Contracts, Subscribe to Partnership
   - Sign all contracts
     - Subscription Booklet
     - Escrow Acknowledgement
     - Immigration Attorney Engagement Contract (If applicable)
   - Once the Subscription Booklet is reviewed and approved, a countersigned copy of the Subscription Agreement will be sent to the investor.

4. Step 4: Transfer Funds
   - Wire or transfer the $50,000 Administrative Fee to General Partnership. (See Subscription Agreement)
   - Wire or transfer the $500,000 EB-5 capital investment to our Escrow Account. (See Subscription Agreement)
   - Read and understand all offering documents and make an investment decision.

5. Step 5: I-526 Petition Filing
   - Sign contract with Immigration Counsel to begin I-526 petition preparation.
   - Submit Source of Funds Report to Immigration Counsel to finalize the I-526 document preparation.
   - Submit I-526 Petition to USCIS.

6. Step 6: Consulate Interview or Adjustment of Status
   - If investor resides outside of the U.S., a Consulate Interview will be scheduled.
   - If investor resides in the U.S. with a valid visa, the investor's immigration attorney will help adjust the visa status.
   - The investor receives conditional two year green card.

7. Step 7: Submit I-829 Petition
   - Three months before the conditional green card expires the investor's immigration attorney will submit the I-829 Petition to remove the condition.
   - Once I-829 petition is approved, investor will receive a permanent green card.
   - Principal and interest is repaid to each investor after the loan matures.

The EB-5 Process can vary on a case by case basis and is subject to change without notification. For accurate updates, please contact our legal team and refer to specific Offering Documents. With all investments, risk of loss exist.
EB-5 FEE SCHEDULE

Capital Commitment
$500,000

Regional Center Fee
$50,000

USCIS FEES**

I-526 Conditional Green Card
$3,675

Form I-485 Petition Filing Fee***
$900

I-829 Permanent Green Card***
$3,750

TOTAL: $558,325

* Estimate. The legal fees include all the legal work for the two EB-5 petitions or conditional and permanent green card as well as client support during consular processing. If the client chooses to adjust status while living in the U.S., that will require additional legal fees and USCIS fees based on the number of individuals in the family.

**United States Citizenship & Immigration Services

***Biometric fee is $85, where applicable.
EB-5 PROJECT HIGHLIGHTS

Over 170% Job Creation

The project created over 1,450 jobs, allotting 17 jobs per investment, as of now exceeding the minimum 10 jobs requirement.

Project Is Fully Completed and Operational

Low Percentage EB-5 Capital

Amounting to only 17% of the total capitalization of the project.

I-526 Denial Refund Guarantee

If the investor’s I-526 is denied, Developer guarantees a full return of funds.

1,450 JOBS CREATED IN TOTAL FOR PROJECT WITH 16 JOBS CREATED PER EB-5 INVESTMENT*

*EB-5 Minimum requirements: 10 jobs per investment
The Ocean Resort Residences at The Conrad Fort Lauderdale Beach provides our international clientele with a one-of-a-kind Fort Lauderdale experience that bridges the gulf between home and away. Unlike traditional luxury resorts or conventional condos, we’ve found a way to unite three elusive qualities that are rarely, if ever, found together: the highest level of care, unique financial flexibility, and a genuine sense of belonging. How do we do it? By employing people who understand that people come first; by designing every residence and amenity with warmth, personality and exquisite detail; and by offering innovative options that marry ownership with leasing possibilities. From this moment on, The Ocean Resort Residences at The Conrad Fort Lauderdale Beach belongs to you.

<table>
<thead>
<tr>
<th>Property Type</th>
<th>Developer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Luxury condominium Hotel</td>
<td>Heafey Group</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Number of Floors</th>
<th>Unit Types</th>
</tr>
</thead>
<tbody>
<tr>
<td>24</td>
<td>Studios, 1, 2 &amp; 3 bedrooms</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Number of Visas</th>
<th>Project Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>88</td>
<td>100% Completed and fully operational</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Hotel Operation Start Date</th>
<th>USCIS Has Approved I-924 Exemplar</th>
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<tbody>
<tr>
<td>November 2017</td>
<td></td>
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</tbody>
</table>
THE DEVELOPERS

Both developers are highly reputable in the business community and are so confident in the Project that they are willing to guarantee repayment of the EB-5 loan.

Under the leadership of Pierre Heafey, the Heafey Group has specialized in real estate development and management for more than 33 years. With offices in Miami and Quebec, they have developed a number of luxury North American properties including The Ocean Resort Residences at The Conrad Fort Lauderdale, and The Hilton Bentley on South Beach. Heafey Group owns several other Hilton hotels, including the Doubletree Grand in downtown Miami and the Doubletree by Hilton, Gatineau, Canada. Heafey has purchased, managed and sold more than 3,400 residential condominiums throughout Canada and the United States.
East Management, led by the Pegula family, which has enjoyed success in the natural gas industry and owns professional football and hockey franchises. Forbes estimates that the Pegula family is worth $4.3 billion.

At PSE we encourage and recognize our TEAM of employees to lead the company and each other through innovation, teamwork and a winning attitude. While always learning and progressing, our goal is to be visionaries and leaders in the sport and entertainment industry by BRINGING TOGETHER the individual resources, capabilities, and talents of each entity to CREATE a COHESIVE and SUSTAINABLE BRAND that TOGETHER REPRESENTS the Pegula family’s interest.
DEVELOPER EB-5 PROGRAM

Project
The Ocean Resort Residences at
The Conrad Fort Lauderdale Beach

Total EB-5 Capital
$44 Million

Total EB-5 Investor Allotments
88

EB-5 Investment Capital
$500,000

Administration Fees
$50,000

Project Is Fully Financed And Completed
Low Percentage EB-5 Capital
Over 170% Job Creation Through Hotel Operation
Experienced Developer Project Is Nearly 60% Sold
I-526 Denial Refund Guarantee
I-526 APPLICATION CHECKLIST

Required Documentation For I-526 Application
This is a list of necessary documents and declarations that you must prepare in order to have a successful I-526 application. Please provide every item listed under Section 1 of this letter, and select a category that fits you best under Sections 2 and 3, and provide all items listed under that category.

Step 1
Applicant's Personal Information and General Financial Situation
Please provide all the following documents:

Personal Information:
• Resume of applicant and all dependents (describing job position, duty, length of employment, income)
• Licenses and diplomas of applicant and all dependents.
• Passport of applicant and all dependents (including the photo page and all visa pages)
• Other foreign ID of applicant and all dependents
• Birth certificate of applicant and all dependents
• Marriage certificate
• Spousal joint asset declaration (if the income of the applicant is insufficient)
• Records of civil and criminal litigation against applicant in the past 15 years, and:

Applicant's Personal Wealth and Tax Returns In The Last Five Years
• Individual tax returns for the most recent five years.
• If applicant has no tax returns, explain why they cannot be provided, and then provide other evidence of applicant's income and economic well-being.
• If the income as shown on the tax returns is too low, then provide evidence of bank savings, investment, long term salary income, dividend and local living expense report to establish the personal wealth of applicant.
• Information about Companies that are owned by Applicant • Company's registration
• Company's business license
• Articles of incorporation or other founding documents
• Shareholder chart
• News or awards about the company
• Photos of products or services of the company (the company name should appear in the photo).
• Marketing material
• Website screenshot
• Photos of the company’s office or facility
• Name change certificate (if applicable)
• Company’s balance sheet and profit and loss statement in the last fiscal year.
• Tax returns of the company for the past five years.
• If the company was in tax-exempt or tax-reduction status, provide the corporate tax counsel’s declaration, and provide five years of financial report of the company.

Step 2
Proof of Path of Funds
Please provide all the following documents:
• Applicant bank account showing receipt of and subsequent disbursement of funds to escrow account, or wire receipt.
• Escrow account record showing receipt of the funds to the escrow account
• Any receipts or statements showing currency conversions

Section 3
Source of Funds
Please choose one of the following categories that fits your situation best and provide all documents requested under that category.

Distributions or Dividends from Self-Owned Company
• Company letter, certifying shares owned by applicant, position assumed in the company, length of such employment, income and its component (salary, bonus, or dividend).
• Tax returns of applicant for last 5 years
• Company bank account showing that the compensation was disbursed.
• Applicant bank account showing that the compensation was received.
• If the compensation consists of dividend, provide the board resolution approving such distribution, and documents establishing its legality.
• Financial reports showing the company’s net asset and retained profit in recent years, or:
**Earned Income (Wages)**
- Letter from each company the applicant has worked for, describing the period of employment, position, compensation and its composition (salary, bonus or dividend).
- Applicant bank account showing compensation was received, or pay check or slip. • Bank savings and investment records over the years.
- Local living expense report, or individual living expense proof (if needed)
- Tax returns of applicant for last 5 years
- Employment related license, diploma or other certificate.
- If applicant is a sole proprietor, provide declarations from people who knows applicant's business, describing applicant's business operation condition, or

**Income From Sales of Assets/Real Estate**
- Sale contract
- Certificate of ownership of the asset
- Transaction tax document
- Applicant bank account showing receipt of the sale price.
- Asset value appraisal report, and/or photos of the asset
- Qualification of the evaluating institute.
- Documents related to the initial acquisition of the assets and the source of money used to acquire it. (If the asset was acquired more than seven years before, the investor needs only to provide declarations).
- If the asset sold is a company, provide the shareholder chart of the company, and the financial reports, photos and websites of the company, or:

**Secured Loan from Bank**
- Applicant declaration about the circumstances around the loan (time, bank, value of collateral, time of fund receipt, purpose of loan).
- Certificate of ownership of the collateral
- Value appraisal report of the collateral.
- Qualification of the evaluating institute.
- Documents related to the initial acquisition of the assets and the source of money used to acquire it. (If the asset was acquired more than seven years before, the investor needs only to provide declarations).
- Loan agreement
- Promissory note evidencing the receipt of the funds • Applicant bank account showing receipt of the funds
- Documentary proof or declaration that applicant could use lawful money to repay the loan, or:
Secured Loan from Related Company or Individual

- Applicant declaration about the circumstances around the loan (time, bank, value of collateral, time of fund receipt, purpose of loan).
- Lender’s background and its relationship with applicant.
- Certificate of ownership of the collateral.
- Value appraisal report of the collateral.
- Qualification of the evaluating institute.
- Documents related to the initial acquisition of the assets and the source of money used to acquire it. (If the asset was acquired more than seven years before, the investor needs only to provide declarations).
- Loan agreement
- Promissory note evidencing the receipt of the funds
- Applicant bank account showing receipt of the funds
- Documentary proof or declaration that applicant could use lawful money to repay the loan.
- If the lender is an individual, provide the tax returns of the individual and the tax payment record of his company, or explain his source of income.
- If the lender is a company, provide the financial reports of the company, showing the net assets and retained profit of the company.
- If the lender is a company, provide the board resolution approving the loan, or:

Loan from Related Individual or Company Without Collateral

(applicant must have large lawful assets and have a close relationship with the lender)

- Applicant declaration about the circumstances around the loan (time, bank, value of collateral, time of fund receipt, purpose of loan).
- Lender’s background and its relationship with applicant
- Loan agreement (if no written agreement, provide declaration from both parties about the terms of the loan)
- Declaration from both parties stating the loan is not secured.
- Promissory note evidencing the receipt of the funds
- Applicant bank account showing receipt of the funds
- Lender’s bank account showing disbursing of the funds
- Establishing applicant’s lawful assets are large enough to repay the debt (providing bank savings record, investment and other ownership of real estates.)
- If the lender is an individual, provide the tax returns of the individual and the tax payment record of his company, or explain his source of income.
• If the lender is a company, provide the financial reports of the company, showing the net assets and retained profit of the company.
• If the lender is a company, provide the board resolution approving the loan, or:

**Gifts**
• Applicant declaration about the circumstances around the gift
• Donor’s background and its relationship with applicant
• Donor’s tax returns and the tax payment record of his company, or explain the source of the funds.
• Documents or declaration proving the means the donor obtained the gift initially.
• Donor declaration that he does not expect repayment.
• If the gift is money, provide bank account information or wire receipt showing the funds were disbursed and received.
• If the gift is assets other than money, provide notary certificate about the transfer.
• Gift tax proof, or:

**Inheritance**
• Proof of the parties’ relationship
• Death certificate
• Will or court order for distribution (if the documents are missing because a long time has elapsed, provide witness declarations)
• Donor’s background and proof that he acquired the asset through lawful funds. (If the gift was acquired long ago, provide witness declaration)
• If the inheritance is money, provide bank account information or wire receipt showing the funds were disbursed and received (if the documents are missing because a long time has elapsed, provide witness declarations)
• If the gift is assets other than money, provide notary certificate about the transfer (if the documents are missing because a long time has elapsed, provide witness declarations)
• Inheritance tax record
FREQUENTLY ASKED QUESTIONS

Under the EB-5 investor immigration program, if the investor has more than one child, are they all eligible for green cards?
The investor can include all unmarried children under the age of 21. If one of your children under the age of 21 is already studying in the U.S. at the time the application is approved, he or she will also be considered an immigrant by adjusting his or her status from student visa holder to resident visa holder.

How do I certify the legal source of my $500,000 investment?
There are many sources that are accepted as legal: capital earned from a legitimate business, appreciation of real estate investments, inheritance, lottery winnings, and so on. For more details, enquire with your immigration consultant company and U.S. lawyers to evaluate your case and design a suitable solution.

Can a family member give me the required funds so that I qualify?
Yes. Gifts from a family member or other person can be used for investment immigration after a gift tax. However, you still must provide verifiable proof of a legitimate source for the gifted funds.

I would like to visit the project and persons involved in the U.S. is this possible?
You are welcome to visit the projects that are already completed and the projects in construction. Our team in Florida will be happy to introduce you to the key partners of the project. Should you wish to visit us, give us your tentative visit date and we will arrange your visit.

What kind of job creation is recognized by the uscis?
Under the individual direct investment, the program requires the creation of 10 full-time jobs created directly by the project (excluding the indirect jobs calculated by economic modeling). Full-time means working 35 hours or more per week. The workers must be identified as U.S. qualified workers. However, if the project is from a regional center, the calculation of indirect and induced jobs based on an approved economic methodology is accepted, making the criteria much easier to meet. EB5 Projects mandate an independent analyst to estimate the job creation required to remove the condition attached to the Green Card.
When do I need to invest the $500,000?
Once the Regional Center establishes that the investor fulfilled the basic admissibility requirements, they are invited to wire their investment of $500,000 into the project. The amount will be kept in escrow until the I-526 application has been submitted to the USCIS.

When I apply for the removal of my green card’s conditional status, what must be established?
Uscis will base their decision on a comparison between the investor’s job creation forecast indicated in the I-526 petition and the actual job creation at the time of submission of the petition for the removal of the condition (I-829 petition).

When I apply for the removal of my green card’s conditional status, what must be established?
USCIS will base their decision on a comparison between the investor’s job creation forecast indicated in the I-526 petition and the actual job creation at the time of submission of the petition for the removal of the condition (I-829 petition). The immigration officer will assess whether the investment of $500,000 has indeed been invested in the manner indicated in the I-526 and has led to the creation of at least 10 full-time jobs and whether it is realistic to expect that the jobs created will be sustained for a reasonable period. If the answers to those questions are positive, the I-829 petition should be approved, and the condition removed.

When is my $500,000 investment repaid?
The investment continues separately to the immigration application and will be repaid per its own terms. Typically work with an approximately five-year term but each project is different. The investment must be at-risk per USCIS requirements, and no guarantee can be made as to its return of or return on investment.

What kind of benefits and conveniences does a U.S. Green card provides?
Everyone has their own motivations for resettling in the United States. Having a green card will facilitate this plan and it will also bring many conveniences. People who have the permanent right to settle in the United States through the EB-5 Immigrant Investor Program are granted most of the rights of U.S. citizens. The green card also gives you, your spouse and children under 21 the right to settle anywhere in the United States and come and go as you please. Green card holders can also freely start businesses and engage in sole proprietorship or corporate enterprises in the United States. Permanent residents no longer need a work visa to engage in work or business in the country.

The United States is home to many of the world’s best international institutions for basic education and postgraduate study. As a U.S. resident, investors can pay lower tuition fees at these elite schools. The cost of living in the United States is less than many other large, advanced countries. Consumer goods, services, and housing are also much cheaper than many countries. American citizens are entitled to many social rights and goods, such as public schooling, health and medical assistance, social security for retirement and more. As a permanent green card holder, you will be granted these same basic entitlements.
Important Information

ALL EB-5 INVESTMENTS MUST BE "AT-RISK" AS PER USCIS REQUIREMENT. RISK OF LOSS EXISTS. ANY PROTECTIONS AND GUARANTEES NEGOTIATED AT FUND LEVEL ARE NOT EXERCISABLE BY INDIVIDUAL INVESTORS THEMSELVES BUT ADMINISTERED BY FUND MANAGEMENT ONLY. NO GUARANTEE AS TO THE INDIVIDUAL INVESTORS ABILITY TO BE REPAID EXISTS.

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